

**PUBLIC NOTICE MEETING AGENDA  
PLANS MANAGEMENT BOARD MEETING  
September 12, 2023**

**Call-In Number: 1-408-418-9388, Access Code: 129 858 5586**

**OR**

[Join Teams Meeting](#)<sup>1</sup>

A meeting of the Plans Management Board will be held on September 12, 2023, at 10:00 AM. Members of the public may attend in person or participate telephonically using the provided dial-in information or by videoconference by using the provided [Teams meeting link](#). Materials for the meeting are available on the [Plans Management Board](#) page.<sup>2</sup> The agenda for the meeting is as follows:

## 1. Introductions

## 2. Approval of Minutes

- Approval of Minutes March 7, 2023

### 3. Presentations

- Quarterly Business Report Deferred Compensation Plans
- Quarterly Business Report Education Savings Plan
- Quarterly Business Report ABLE Plan

#### 4. Committee Reports and Updates

- Status Report on External Audit Firm
- Status Report on Cyber Security Policy
- Status Report Regarding Watch List
- Status Report Regarding Small Balance IRA Provider

## 5. OST Updates

- SECURE Act 2.0
- Delaware EARNs
- Other Legislation

## 6. Public Comment

## 7. Next Meeting December 5, 2023

<sup>1</sup> [https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_MmRIMjcyYzktNGVjZi00NjU2LTg4MDgtMjIwMTdkMGZiZDFl%40thread.v2/0?context=%7b%22Tid%22%3a%228c09e569-51c5-4dee-abb2-8b99c32a4396%22%2c%22Oid%22%3a%221df25e9b-23ba-4696-ba44-4b6ea53857c9%22%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_MmRIMjcyYzktNGVjZi00NjU2LTg4MDgtMjIwMTdkMGZiZDFl%40thread.v2/0?context=%7b%22Tid%22%3a%228c09e569-51c5-4dee-abb2-8b99c32a4396%22%2c%22Oid%22%3a%221df25e9b-23ba-4696-ba44-4b6ea53857c9%22%7d)

## **8. Adjournment**

**Note:** The agenda is subject to change and may be amended to include additional items, including executive sessions, or the deletion of items, including executive sessions, which arise at the time of the meeting.